WRITTEN QUESTION TO THE MINISTER FOR ECONOMIC DEVELOPMENT, TOURISM, SPORT AND CULTURE BY DEPUTY I. GARDINER OF ST. HELIER QUESTION SUBMITTED ON MONDAY 1st FEBRUARY 2021 ANSWER TO BE TABLED ON MONDAY 8th FEBRUARY 2021

Question

Will the Minister provide an economic activity breakdown, showing income for November and December in the years 2017, 2018, and 2019 for the hospitality and retail sectors?

Answer

While economic activity data is not available in the precise form asked for by the Deputy, I am pleased to report that in November 2020 Statistics Jersey published its first <u>estimates of quarterly revenue and GVA</u>. This first report presents estimates for the non-finance sectors of Jersey's economy. These sectors represent approximately 40% of the total Jersey economy.

In particular, Table 5 in the appendix to that report includes quarterly sectoral splits for 'hotels, restaurants and bars' and 'wholesale and retail trades.' The table is reproduced below for Members' convenience.

Table 5 - Quarterly GVA (basic) in nominal values: £ million

	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
	2017	2017	2017	2017	2018	2018	2018	2018	2019	2019	2019	2019	2020	2020
Agriculture and fisheries	0.1	44.2	8.8	3.7	3.2	39.2	12.0	2.7	3.1	44.3	9.7	1.6	1.9	31.0
Manufacturing	9.9	12.8	13.4	10.0	10.7	12.3	12.0	13.1	9.3	11.2	16.1	13.5	11.6	10.0
Electricity, gas and water supply	19.7	19.1	12.2	11.8	22.4	14.4	13.3	12.6	18.0	14.3	14.3	18.5	17.6	15.0
Construction and quarrying	65.1	99.9	65.1	98.1	75.8	89.0	100.0	81.6	90.1	93.7	73.1	93.2	55.8	52.5
Wholesale and retail trades	76.6	84.4	75.3	68.8	78.5	78.9	79.0	77.6	74.7	79.3	79.9	85.0	83.1	69.2
Hotels, restaurants and bars	21.6	58.3	80.1	34.6	21.6	54.6	82.9	41.0	25.6	62.1	82.7	39.9	22.6	8.6
Transport, communication and storage	41.7	46.5	45.3	40.8	42.5	45.2	47.0	44.3	38.8	47.8	46.9	42.0	38.8	33.2
Other business activities	112.8	132.8	125.5	130.3	124.4	142.8	143.7	135.2	138.7	151.5	145.7	144.2	141.8	105.2
Total non-finance GVA	347.5	498.0	425.7	398.1	379.1	476.4	489.8	408.1	398.3	504.3	468.3	438.1	373.2	324.6

Statistics Jersey has committed to work towards the production of estimates for additional sectors in future reports, so that monitoring of the entire economy can be presented on a quarterly basis.